



## Gift of Securities

### Gift of Securities

#### Donation Instructions

Thank you for considering a gift of securities to the Vancouver Writers Fest.

Please have your financial advisor complete the attached *Authorization and Direction Form* and send a copy of the completed form to:

**Ashleigh Withall, Vancouver Writers Fest**

Email: [awithall@writersfest.bc.ca](mailto:awithall@writersfest.bc.ca)

**Christina Anthony, Odlum Brown**

Email: [canthony@odlumbrown.com](mailto:canthony@odlumbrown.com)

Fax: 604-844-5432

**Please note your financial advisor MUST INITIATE the transfer of securities. Because the transfer is a charitable donation, the Vancouver Writers Fest's investment broker, Odlum Brown, cannot initiate the transaction.**

#### Valuation and Sale of Securities

The Vancouver Writers Fest will issue a donation receipt to you for the value of the securities based on the last quoted trading price in normal trading hours on the date the securities are received into Vancouver Writer's Fest brokerage account. Please note that the market will, in all likelihood, have moved either up or down between the time you give the instructions to transfer and the time we receive the securities.

Once the securities are received by Odlum Brown, they will be sold as soon as possible and the proceeds deposited into the Vancouver Writers Fest's account.

#### Further Information



## Gift of Securities

If you have any questions or require further information about making your gift, please contact our Development Manager, Ashleigh Withall at 604-262-1190 or [awithall@writersfest.bc.ca](mailto:awithall@writersfest.bc.ca)

Your broker may contact Christina Anthony and her team at Odlum Brown by phone at 604-669-8310.

Thank you again for thinking of the Vancouver Writers Fest for your donation!



# Gift of Securities

## AUTHORIZATION AND DIRECTION FORM

Please note the sending financial advisor MUST INITIATE the transfer of securities, and forward this form to [awithall@writersfest.bc.ca](mailto:awithall@writersfest.bc.ca) (Vancouver Writers Fest) and [canthony@odlumbrown.com](mailto:canthony@odlumbrown.com) (Odlum Brown).

Odlum Brown's address: 1100 – 250 Howe Street CUID #: OBLV  
Vancouver, BC  
V6C 3S9

Date: \_\_\_\_\_

This letter authorizes the transfer, as a charitable gift, of the following securities currently owned by me/us from my/our account # \_\_\_\_\_ to the following Vancouver International Writers Festival Society's at Odlum Brown:

- Canadian Securities Account # 01503258
- US Securities Account # 03030569

I/We further authorize the delivering institution to discuss the details of this transfer with Odlum Brown, in order to facilitate this request.

Full Name of Security: \_\_\_\_\_ CUSIP #: \_\_\_\_\_

Market Symbol: \_\_\_\_\_ Number of Shares/Units to transfer: \_\_\_\_\_

Name of your financial advisor: \_\_\_\_\_

Name of financial advisor's company: \_\_\_\_\_

Financial advisor's contact info: Phone #: \_\_\_\_\_ FINS #: \_\_\_\_\_

Email: \_\_\_\_\_

Gift to be anonymous?  Yes  No

It is my/our understanding that the tax receipt will be issued based on the last quoted trading price during normal trading hours on the date that the securities are received into the Vancouver International Writers Festival Society's account with Odlum Brown.

\_\_\_\_\_  
Donor name Signature

\_\_\_\_\_  
Donor's Address Donor's Telephone